

Bonus Up to IDR75.000! Create Life Goals & Buy Investment Product on OCBC mobile

Periode : 1 Sep 2023 – 30 November 2023



Create Life Goals & Buy Investment Product on OCBC mobile to get Bonus RDPU (Schroder Dana Likuid) up to IDR75.000 now!

Life Goals

Life Goals is a feature in OCBC mobile that can help You to fulfil your financial inspiration. You can create Life Goals depending on your needs and utilize your existing investment to fulfil your financial goals.

Let's fulfill Your financial aspiration with Life Goals!

Periode Program 1 September – 30 November 2023

Create Life Goals Mission:

- 1. Customer Criteria:**
 - a. Applies to invited OCBC Customer.
 - b. Customer registered/Signed Up in Nyala service in OCBC mobile
 - c. Customer that has existing active investment product (Deposito, TAKA, Mutual Funds, and Obligation);
 - d. Customer that have yet to create Life Goals.
2. Customers will create Life Goals and link their existing investment product to the Life Goals.
3. 1 Customer is entitled to receive reward of RDPU (Schroder Liquid Fund) with value equals to Rp25.000,-.

4. 1 Customer can only receive the rewards 1 time from creating Life Goals during the program duration.
5. RDPU rewards will be given to the customer latest by the 25th date of next month after the customer completed the activity on point#2 above.
6. Eligible customer that has yet to create SID, is required to create SID after finishing the mission to receive reward.

Product Investment Mission:

- 1. Customer Criteria:**
 - a. Applies to invited OCBC Customer.
 - b. Customer registered/Signed Up in Nyala service in OCBC mobile
 - c. Customer already owned a Life Goals but has yet to link with an investment product.
 - d. Customer has yet to owned Mutual Funds and Obligations product.
2. 1 Customer will be required to place investment (not included product service fee) a minimum of Rp5.000.000,- for the following product:
 - a. Secondary Market Bonds investment and/or;
 - b. Mutual Funds investment with fixed income type of bonds / balanced fund.
3. 1 Customer is entitled to receive reward of RDPU (Schroder Mutual Fund) with value equals to Rp25.000,- for any placement of investment in point#2 above.
4. 1 Customer can receive a maximum of Rp50.000,- for obligation and mutual funds placement during the program duration.
5. RDPU rewards will be given to the customer latest by the 25th date of next month after the customer completed the activity on point#2 above.
6. Eligible customer that has yet to create SID, is required to create SID after finishing the mission to receive reward.

Schroder Mutual Fund is an investment product from PT Schroder Investment Management Indonesia ("PT SIMI") which is owned by Schroders Group, a company based in England. Founded on 1804, Schroders group has been working in Investment Management since 1926 and has been managing funds and investment from retail clients such as insurance and pension fund. PT SIMI has been registered and under jurisdiction of OJK under BAPEPAM no. KEP-04/PM/MI/1997 as of 25 April 1997.